FORM D

1144865

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

APR 12 2007

FORM D

NOTICE OF SALE OF SECURITIES
PURSUANT TO REGULATION D,
SECTION 4(6), AND/OR
UNIFORM LIMITED OFFERING EXEMPTION

	1B APPROV	3235-0076	
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DA	TE RECEIV	ED I	

Name of Offering (check if this is an amendment and name has changed, and indicate change.)								
Offering of Series B Convertible Preferred Stock and Warrants								
Filing Under (Check box(es) that apply):	Rule 504 Rule 5	05 🛛 Rule 50 6	Section 4(6)	ULOE				
Type of Filing: New Filing Amer	ndment	<u> </u>						
A. BASIC IDENTIFICATION DATA								
1. Enter the information requested about the issu	ег							
Name of Issuer (check if this is an amend	lment and name has changed, a	nd indicate change.)	^					
Prolifiq Software Inc.								
Address of Executive Offices	(Number and Street, City	y, State, Zip Code)	Telephone Number (r	cluding Area Code)				
4145 SW Watson Avenue, Suite 450, Beaverto	on, OR 97005		(503) 68441015 E	\				
Address of Principal Business Operations (Number and Street City State Zip Code) Telephone Number (Including Area Code)								
4145 SW Watson Avenue, Suite 450, Beaverton, OR 97005 PHUCESED \(\subseteq 503\) 884-1415								
Brief Description of Business	T) A.	30	(E) - <007					
Software services		PR 2 3 2007	[6] 186 TON					
Type of Business Organization	Ti	HOMSON	- \\ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \					
corporation	limited partnership, alread	HAISMAK	other (pleas	e specify):				
business trust	limited partnership, to be f	ormed						
	Month		M 41	□ Estimated				
Actual or Estimated Date of Incorporation or Organization: 0 8 9 9 Actual Estimated								
Jurisdiction of Incorporation or Organization:	(Enter two-letter U.S. Postal S CN for Canada; FN for other f		or State:	R				

GENERAL INSTRUCTIONS

Federal:

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6).

When To File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where to File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

State:

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

ATTENTION

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.

Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

		A. RASIC IDE	NTIFICATION DATA		
			AVEIFICATION DATA		· · · · · ·
2., Enter the information red		_			
•		suer has been organized w	•		
 Each beneficial or securities of the iss 		power to vote or dispos	se, or direct the vote or	disposition of, 1	0% or more of a class of equity
 Each executive offi 	cer and director of	of corporate issuers and of	corporate general and mana	aging partners of	partnership issuers; and
 Each general and n 	nanaging partner	of partnership issuers.			
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first, Huynh, Hemingway	if individual)				
Business or Residence Addr 2111 Soapstone Avenue S	•		de)		
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first, Henderson, Michael	if individual)				
Business or Residence Adda 4145 SW Watson Avenue	•		de)		
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first, Dyess, Kirby	if individual)			·	
Business or Residence Addi 4145 SW Watson Avenu	•		de)		
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first, Gibbons, Chris	if individual)				
Business or Residence Adda 4145 SW Watson Avenu			de)		
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first, Kearney, Patrick	if individual)				
Business or Residence Addition 300 Northpoint Road, Lo			de)		
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first, Levin, Irving	if individual)	 -			
Business or Residence Add	ress (Number and	Street, City, State, Zip Co	de)		

Full Name (Last name first, if individual)

Check Box(es) that Apply: Promoter

4145 SW Watson Avenue, Suite 450, Beaverton, OR 97005

Pringle, Roger

Business or Residence Address (Number and Street, City, State, Zip Code)

4145 SW Watson Avenue, Suite 450, Beaverton, OR 97005

(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

Executive Officer

Beneficial Owner

Director

General and/or

Managing Partner

(A. BASIC IDE	NTIFICATION DATA		
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first, Van Kerkhove, Jim	if individual)				
Business or Residence Addr 4145 SW Watson Avenue	•		de)		
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first, Gaus, Jeff	if individual)				
Business or Residence Addr 4145 SW Watson Avenue	•		de)		
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first, Cady, Jim	if individual)				
Business or Residence Addr 4145 SW Watson Avenue			de)		
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first, Robert J. DeArmond Trus	•				
Business or Residence Addr P.O. Box 3517, Central Po	•	Street, City, State, Zip Co	de)		
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first, FLUFFCO, LLC	if individual)				
Business or Residence Addr 8405 SW Nimbus Avenue,	,		de)		
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first, Russell, David	if individual)				
Business or Residence Addr 1870 West 34th, Eugene, C		Street, City, State, Zip Co	de)		
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	☐ Director	General and/or Managing Partner
Full Name (Last name first, Mitchell, Martin and Virg	•				
Business or Residence Addr 11911 Crockett Court, Ba			de)		
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first, Farnsworth, Jeff	if individual)				
Business or Residence Addr 2892 SW 153 rd Drive, Bea			de)		
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first, Huynh, Ahn	if individual)				
Business or Residence Addr 438 Hawthorne Court NE	•		de)		

(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

•				В. І	NFORMA	TION ABO	UT OFFER	UNG				
								Yes	No			
1. Has the issuer sold, or does the issuer intend to sell, to non-accredited investors in this offering?										\boxtimes		
	Answer also in Appendix, Column 2, if filing under ULOE.											
2. What is the minimum investment that will be accepted from any individual?										5,000		
3. Does the offering permit joint ownership of a single unit?										Yes	No	
		_	_	_								
4. Enter the information requested for each person who has been or will be paid or given, directly or indirectly, any commission or similar remuneration for solicitation of purchasers in connection with sales of securities in the offering. If a person to be listed is an associated person or agent of a broker or dealer registered with the SEC and/or with a state or states, list the name of the broker or dealer. If more than five (5) persons to be listed are associated persons of such a broker or dealer, you may set forth the information for that broker or dealer only.												
Full Name	(Last name	first, if indi	vidual)									
NOT APP	LICABLE											
Business o	r Residence	Address (N	umber and	Street, City,	State, Zip C	Code)						
		`		, ,	, .	,						
	4 . •		•									
Name of A	ssociated B	roker or Dea	aler									
States in W	/hich Persor	ı Listed Has	Solicited o	r Intends to	Solicit Purc	hasers						
-	ll States" or	check indiv		s)								States
[AL] - [IL]	[AK]	[AZ]	[AR] [KS]	[CA] [KY]	[CO]	[CT]	(DE)	[DC] [MA]	(FL] (MI)	[GA] [MN]	(HI] (MS)	[ID] [MO]
[MT]	[IN] [NE]	[IA] [NV]	[NH]	[NJ]	[LA] [NM]	[ME] [NY]	[MD] [NC]	[ND]	[OH]	[OK]	[OR]	[PA]
[RI]	[SC]	[SD]	[TN]	[TX]	້[ປT]	[VT]	[VA]	[WA]	[WV]	[WI]	[WY]	[PR]
Full Name	(Last name	first, if indi	vidual)									
Business o	r Residence	Address (N	umber and	Street, City,	State, Zip C	Code)						
Name of A	ssociated B	los os Da	-1						•			
Name of A	ssociated B	roker or Dea	aier									
States in W	hich Person	Listed Has	Solicited o	r Intends to	Solicit Purc	hasers				-		
-	Il States" or			-								States
[AL] [IL]	(AK) [IN]	[AZ] [IA]	[AR] [KS]	(CA) [KY]	[CO] [LA]	[CT] [ME]	[DE] [MD]	[DC] [MA]	[FL] [Ml]	[GA] [MN]	[HI] [MS]	[ID] [MO]
[MT]	[NE]	[NV]	[NH]	[N1]	[NM]	[NY]	[NC]	[ND]	[OH]	[OK]	[OR]	[PA]
[RI]	[SC]	[SD]	[TN]	[TX]	[UT]	[VT]	[VA]	[WA]	[WV]	[WI]	[WY]	[PR]
ruii Name	(Last name	iirsi, ii inai	viduai)									
Business o	r Residence	Address (N	umber and	Street, City,	State, Zip C	Code)				-		
Name of A	ssociated B	roker or De	aler									
Manie Of A	issociated D	lokel of De	1101									
States in Which Person Listed Has Solicited or Intends to Solicit Purchasers								·				
	ll States" or	check indiv	ridual States	i)								States
[AL]	[AK]	(AZ)	[AR]	[CA]	[CO]	[CT]	[DE] [MD]	[DC]	[FL] [MI]	[GA] [MN]	[HI] [MS]	[ID] [MO]
(IL) [MT]	[IN] [NE]	[IA] [NV]	[KS] [NH]	[KY] [NJ]	[LA] [NM]	[ME] [NY]	[MD] [NC]	[MA] [ND]	[OH]	[OK]	[OR]	[PA]
[RI]	[scj	[SD]	[TN]	[TX]	[UT]	[VT]	[VA]	[WA]	[wv]	[wi]	[wy]	[PR]
			(Use blan	k sheet, or	copy and use	additional	copies of thi	is sheet, as n	ecessary.)			

C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if answer is "none" or "zero." If the transaction is an exchange offering, check this box and indicate in the columns below the amounts of the securities offered for exchange and already exchanged. Amount Already Aggregate Type of Security Offering Price Sold Debt Equity \$ 1,908,597 \$ 1.058.586 Common □ Preferred Convertible Securities (including warrants) \$ 181,404 Partnership Interests \$ Other (Specify)..... \$ Total \$ 2,090,001 1,058,586 Answer also in Appendix, Column 3, if filing under ULOE. Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero." Aggregate Dollar Amount Number of Purchases Investors Accredited Investors 1.058,586 Non-accredited Investors Total (for filings under Rule 504 only) \$ Answer also in Appendix, Column 4, if filing under ULOE. If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C - Question 1. Type of **Dollar Amount** Type of offering Sold Security Rule 505 Regulation A Rule 504 \$ Total a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate. Transfer Agent's Fees Printing and Engraving Costs Legal Fees 25,000 Accounting Fees \$ Engineering Fees

\$

\$

25,000

Sales Commissions (specify finders' fees separately)

Total

Other Expenses (identify)

	C. OFFERING PRICE, NUMBER OF INVESTORS, EXPE	NSES	S AND USE OF I	PROC	EEDS
	b. Enter the difference between the aggregate offering price given in response to Question 1 and total expenses furnished in response to Part C - Question 4.a. This d is the "adjusted gross proceeds to the issuer."	iffere	nce		\$ 2,065,001
5.	Indicate below the amount of the adjusted gross proceeds to the issuer used or propused for each of the purposes shown. If the amount for any purpose is not known, estimate and check the box to the left of the estimate. The total of the payments leequal the adjusted gross proceeds to the issuer set forth in response to Part C - Quabove.	furni isted	sh an must		
			Payments to Officers, Directors, & Affiliates		Payments To Others
	Salaries and fees		\$. 🗆	\$
	Purchase of real estate		\$		\$
	Purchase, rental or leasing and installation of machinery and equipment		\$		\$
	Construction or leasing of plant buildings and facilities		\$		\$
	Acquisition of other businesses (including the value of securities involved in this offering that may be used in exchange for the assets or securities of another issuer pursuant to a merger)		¢		\$
	Repayment of indebtedness	_		- 님	\$
	Working capital	_	\$	- U	
	Other (specify):	ч	4	_ 🖂	φ 2,005,001
	Other (specify).				
			\$	_ 🗆	<u>\$</u>
	Column Totals		\$	_ 🛛	\$ 2,065,001
	Total Payments Listed (column totals added)		☒ .	\$	<u>2,065,001</u>
	D. FEDERAL SIGNATURE	3			
sigi	e issuer has duly caused this notice to be signed by the undersigned duly authorized prature constitutes an undertaking by the issuer to furnish to the U.S. Securities and Exprenation furnished by the issuer to any non-accredited investor pursuant to paragraph (xcha	nge Commission,		
	uer (Print or Type) Signaturo	/	11/		Date /
Pro	olifiq Software Inc.		aller	-	4/10/01
	me of Signer (Print or Type) Title of Signer (Print or Type))			
Jin	n Van Kerkhove Vice President – Financ	e ai	nd Administra	tion	
			,		

END

ATTENTION

Intentional misstatements or omissions of fact Constitute federal criminal violations. (See 18 U.S.C. 1001.)